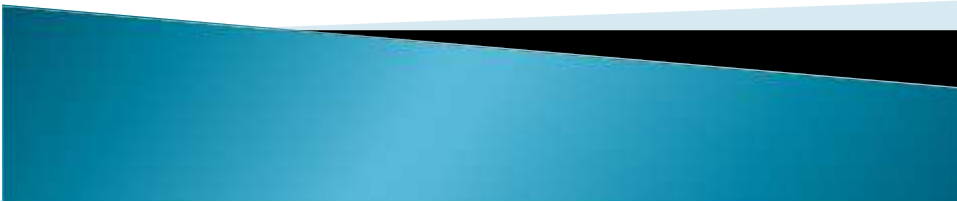


Indiana Public Library Broadband


Trouble on the Horizon:
Increasing Demand
Meets Limited Resources




Trouble on the Hoizon



Demand Continues to Grow

- On-line Classes
 - Employment Services
 - Research
 - Video & Audio
 - Email and Communications
 - Social Media
 - Gaming
 - I-Pads, I-Pods, Kindles, Nooks, Overdrive, etc.
 - E-government
 - Consortial ILS Systems
- 

Indiana E-government Services

- In the past Four Years:
 - DWD unemployment filing
 - BMV temporarily offers \$5 discount to register on-line
 - FSSA food stamps and other assistance programs
 - DOR state taxes filed on-line
 - DLGF - local government budgets
- 

Looking at the Money

- ▶ In 2006, ENA began providing the public library internet consortium broadband needs. ISL provided grant funds for all libraries for the non-E-rate portion of internet and telecommunication services.
- ▶ In 2009–10, ISL eliminated state internet grant funds to non-consortium members, and paid 100% of the non-E-rate costs to the consortium members.
- ▶ In 2010–11, ISL only paid consortium members 92% of the non-E-rate internet expenses and used library funds to pay the E-rate consultant.
- ▶ ISL negotiated a 21% reduction in ENA's costs beginning in July 2010.
- ▶ The ENA consortium represents about 90% of the annual library broadband expenditures in Indiana.



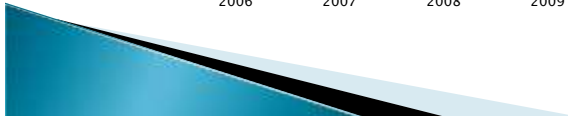
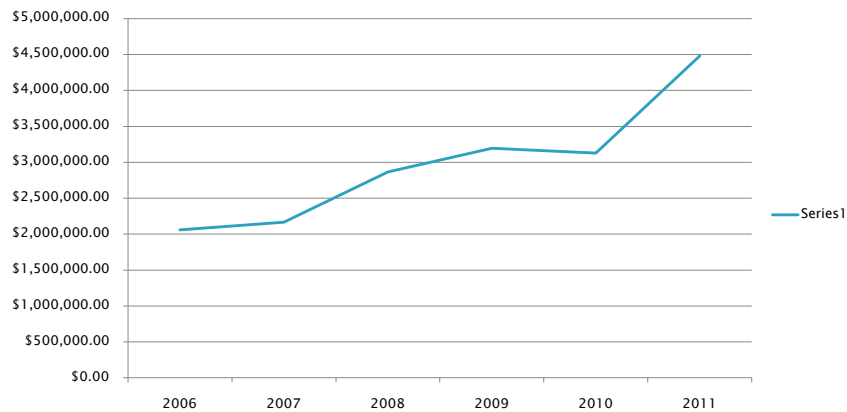
Indiana Internet Expenditures

Funding Year	Total Internet Expenditure reported to USAC	Total E-rate Discount	Maximum Library Grant Requests	E-Rate Consultant	Maximum Grant Funds Needed	Grant Funds Paid	Excess or Shortfall
2006	\$2,057,588	\$1,296,073	\$761,514	\$60,980	\$822,494	\$815,789	\$ -
2007	\$2,164,596	\$1,366,927	\$797,669	\$72,755	\$870,424	\$828,709	\$ -
2008	\$2,863,784	\$1,871,748	\$992,035	\$69,380	\$1,061,415	\$906,869	\$ -
2009	\$3,195,380	\$2,107,941	\$1,087,439	\$72,210	\$1,159,649	\$1,051,503	\$ -
2010	\$3,129,294	\$2,134,766	\$994,527	\$73,642	\$1,068,169	\$850,000	\$ (218,169)
2011	\$4,481,844	\$3,131,545	\$1,350,298	\$75,000	\$1,425,298	\$850,000	\$ (575,298)
2011*	\$5,423,031	\$3,746,307	\$1,678,724	\$75,000	\$1,753,724	\$850,000	\$ (903,724)



Growth In Internet Spending

Statewide Library Internet Expenses



Library Broadband Growth Rate

Year	Requests	Growth
2006	\$2,057,588	-
2007	\$2,164,596	5%
2008	\$2,863,784	32%
2009	\$3,195,380	12%
2010	\$3,129,294	-2%
2011	\$4,481,844	43%



Internet Spending & Federal Support

Funding Year	Expected Costs	E-Rate Requests	E-Rate
2006	\$2,057,588	\$1,296,073	63%
2007	\$2,164,596	\$1,366,927	63%
2008	\$2,863,784	\$1,871,748	65%
2009	\$3,195,380	\$2,107,941	66%
2010	\$3,129,294	\$2,134,766	68%
2011	\$4,481,844	\$3,131,545	70%



Looking at the Bigger Picture

- ▶ Jim Sparks from IOT

